We are POLYGRAF

Pioneering AI & Data Governance.

Brace Yourself for the 2024 Deepfake Election
WIRED

ChatGPT maker OpenAI faces class action lawsuit over data to train AI
The Washington Post

OpenAI and Microsoft Sued for $3 Billion Over Alleged ChatGPT 'Privacy Violations
VICE

'The Godfather of A.I.' Leaves Google and Warns of Danger Ahead
The Washington Post

SEC Head Warns Next Financial Crash Could Be Caused by AI
Futurism

AI is transforming industries but at the cost of transparency, accountability & fairness.

Samsung Bans ChatGPT Among Employees After Sensitive Code Leak
Forbes

'Mom, these bad men have me': She believes scammers cloned her daughter's voice in a fake kidnapping
CNN

***E.U. Agrees on AI Act**, Landmark Regulation for Artificial Intelligence*
The New York Times

'A.I. is taking your favorite radio by storm': Swiss station replaces DJs and musicians with AI
FORTUNE

Human Artists Lose Ground in Legal Battle Against AI
Decrypt

FTC wants to ban fake product reviews, warning that AI could make things worse
CBS NEWS

Confidential and Proprietary

©2024 Polygraf Inc.

Current Data Governance & DLP Systems Can’t Keep Up

Deepfakes & Disinformation

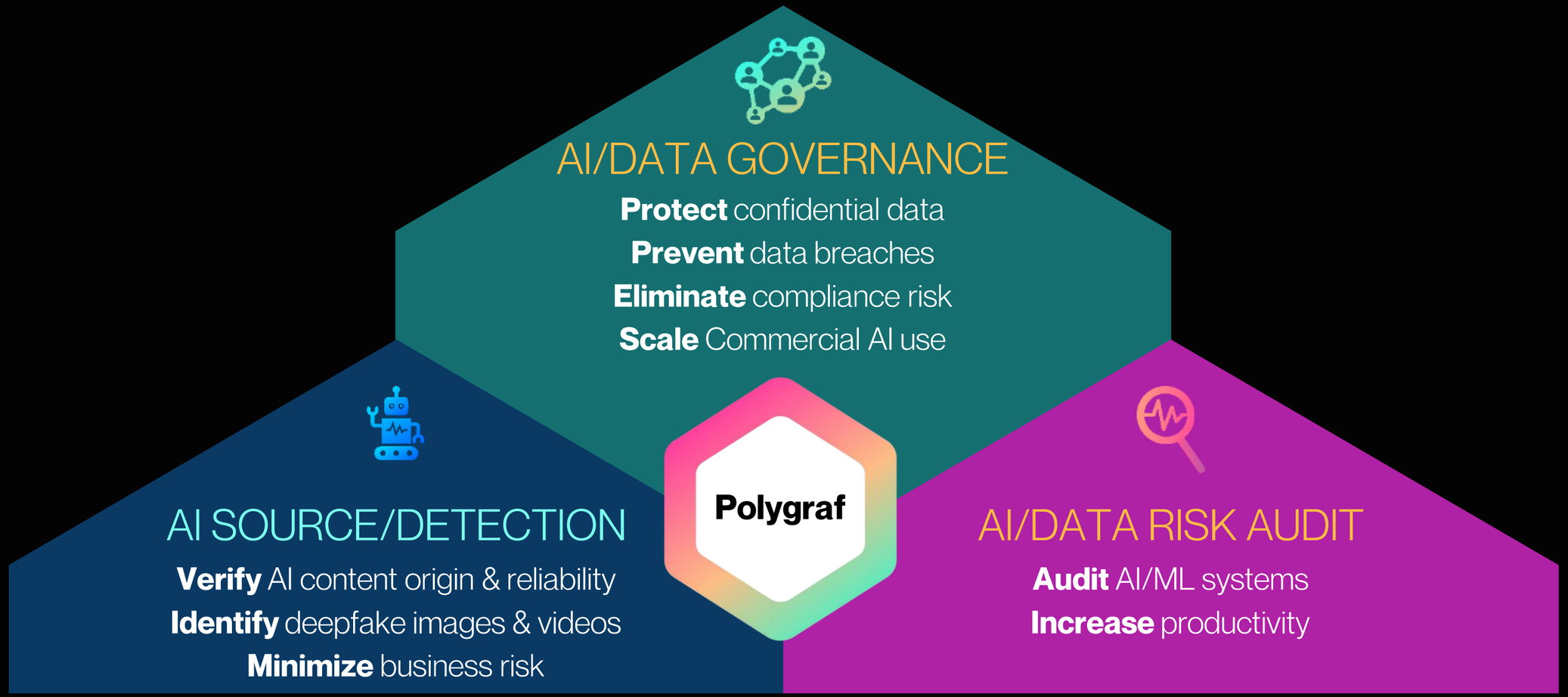
Data Leaks

Malicious Intent

Confidential and Proprietary

©2024 Polygraf Inc.

Meet Polygraf AI



Confidential and Proprietary

©2024 Polygraf Inc.

We Have Patent-pending IP

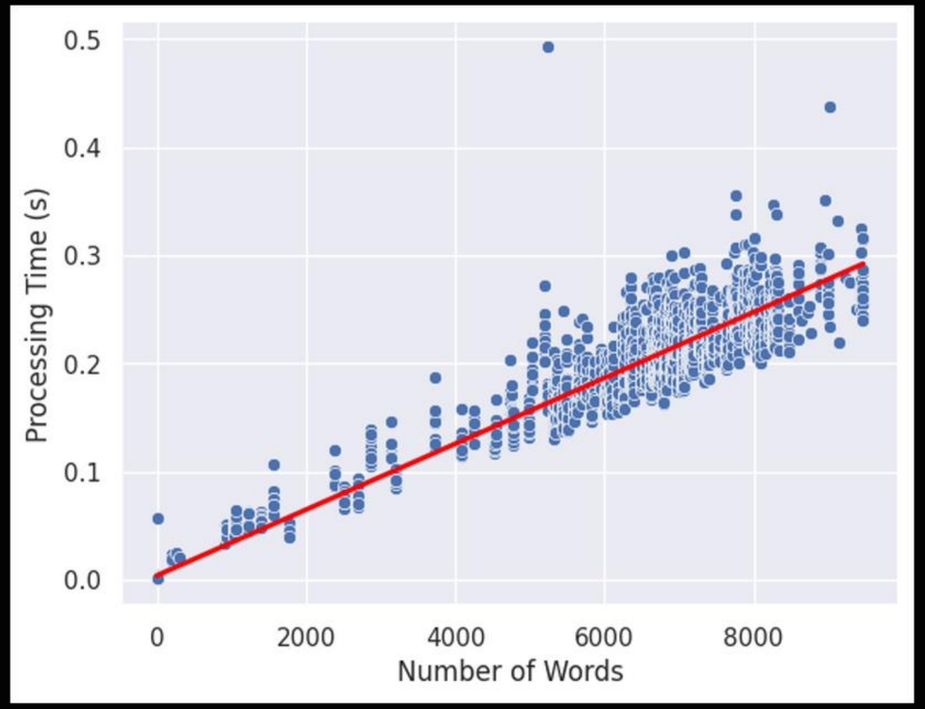
System & Method for
Performing On-premise AI Governance

System & Method for
Identifying AI-Generated Content Sources

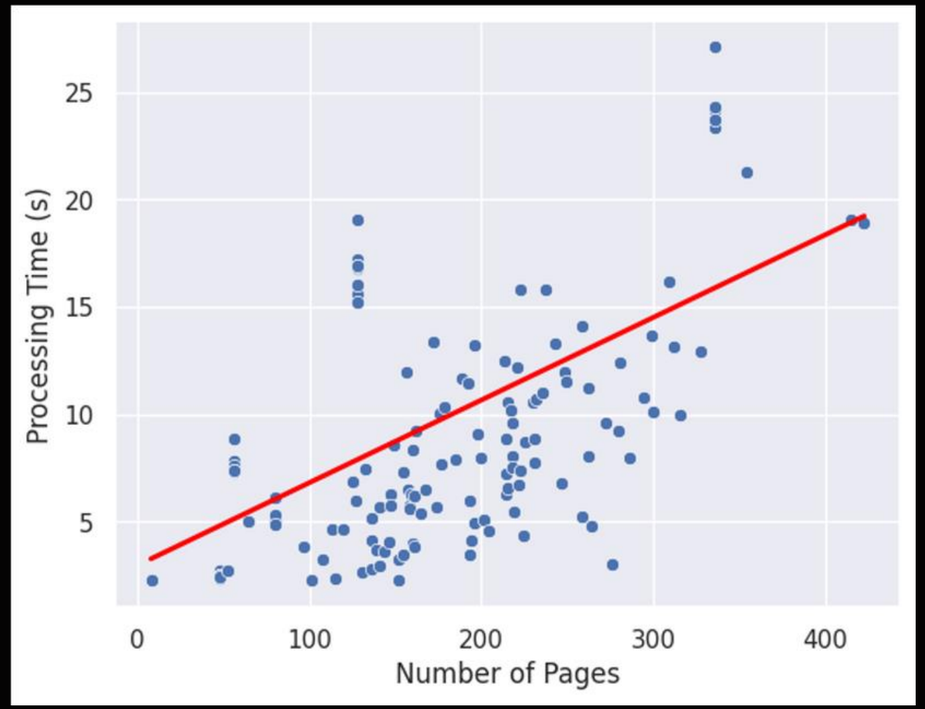
Confidential and Proprietary

©2024 Polygraf Inc.

Polygraf Can Run Just On CPU & RAM



Identify and Govern PII/Private Data in any document within seconds.
Requires < 200MB RAM.



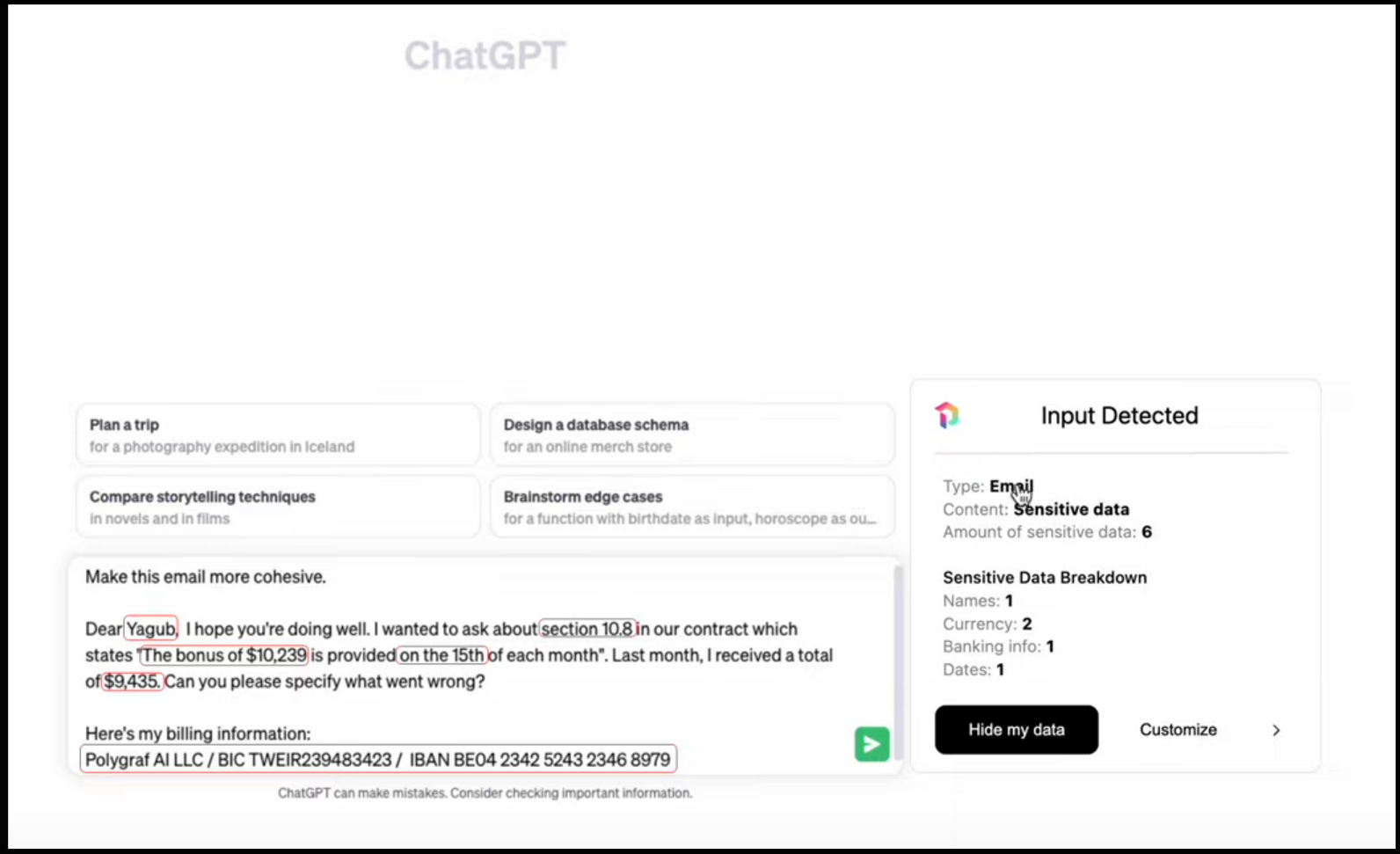
Identify and Govern contextual Confidential or Proprietary data instantly
Requires < 100 MB RAM

Confidential and Proprietary

©2024 Polygraf Inc.

Demo: Privacy Layer AI Governance

USPTO
System & Method
For Performing
On-prem
AI Governance

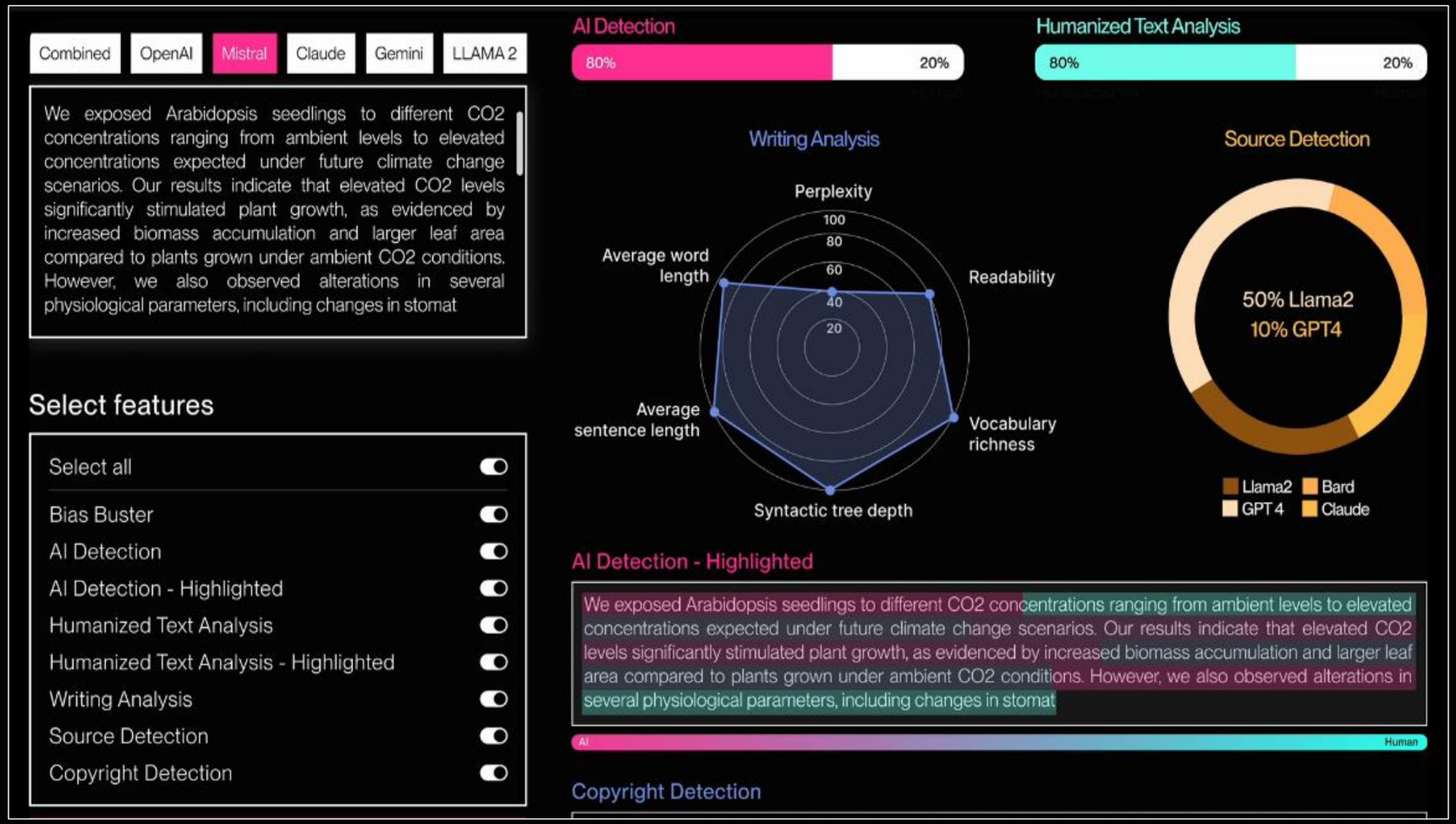


Guided Video Demo : https://bit.ly/3sn1prB

Confidential and Proprietary

Demo: AI Content Identification

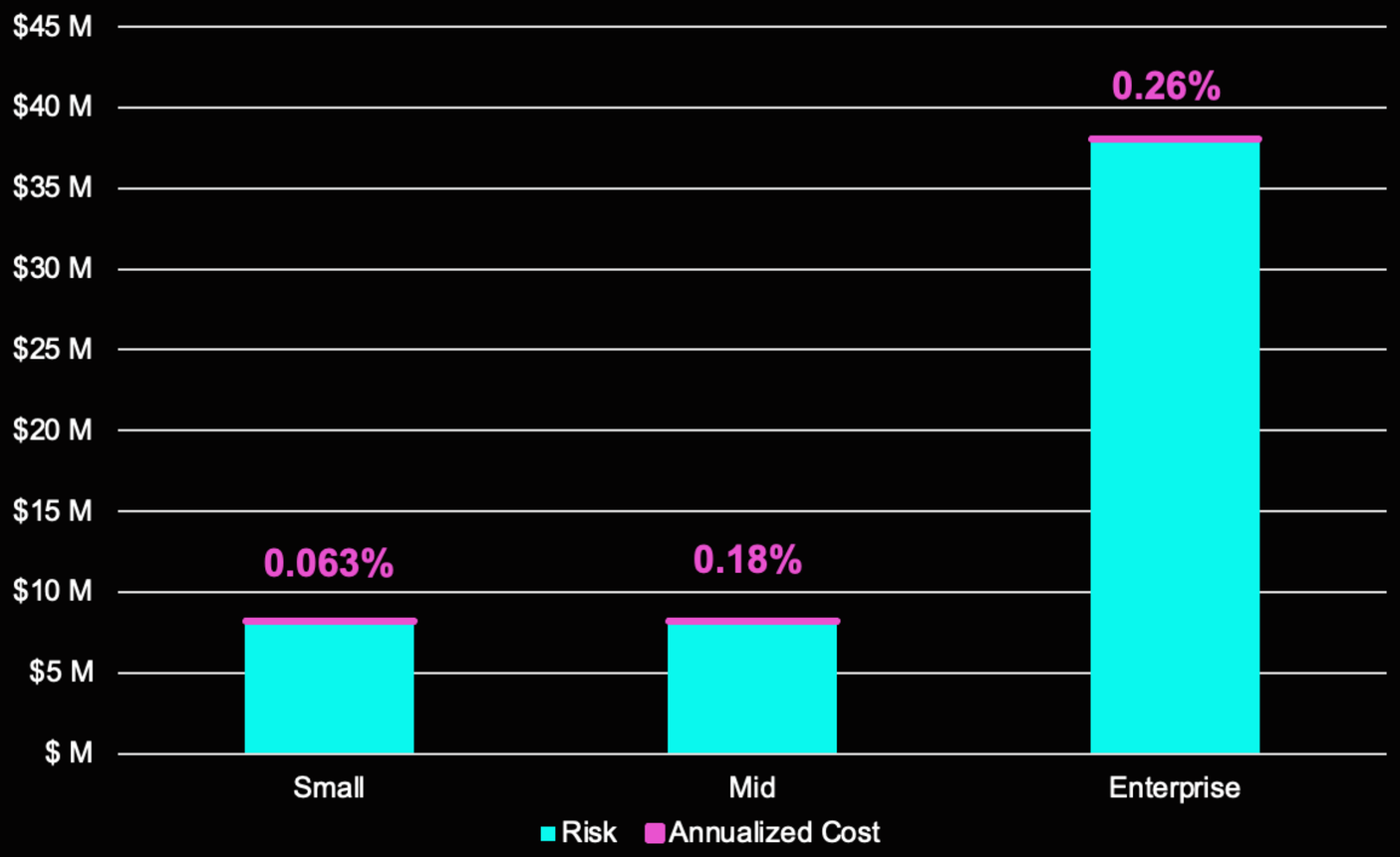
USPTO
System & Method
For Identifying
AI-generated
Content Sources



Guided Demo Video: https://bit.ly/3UQ9lwY

Confidential and Proprietary

Cost vs Risk: Become Insurable

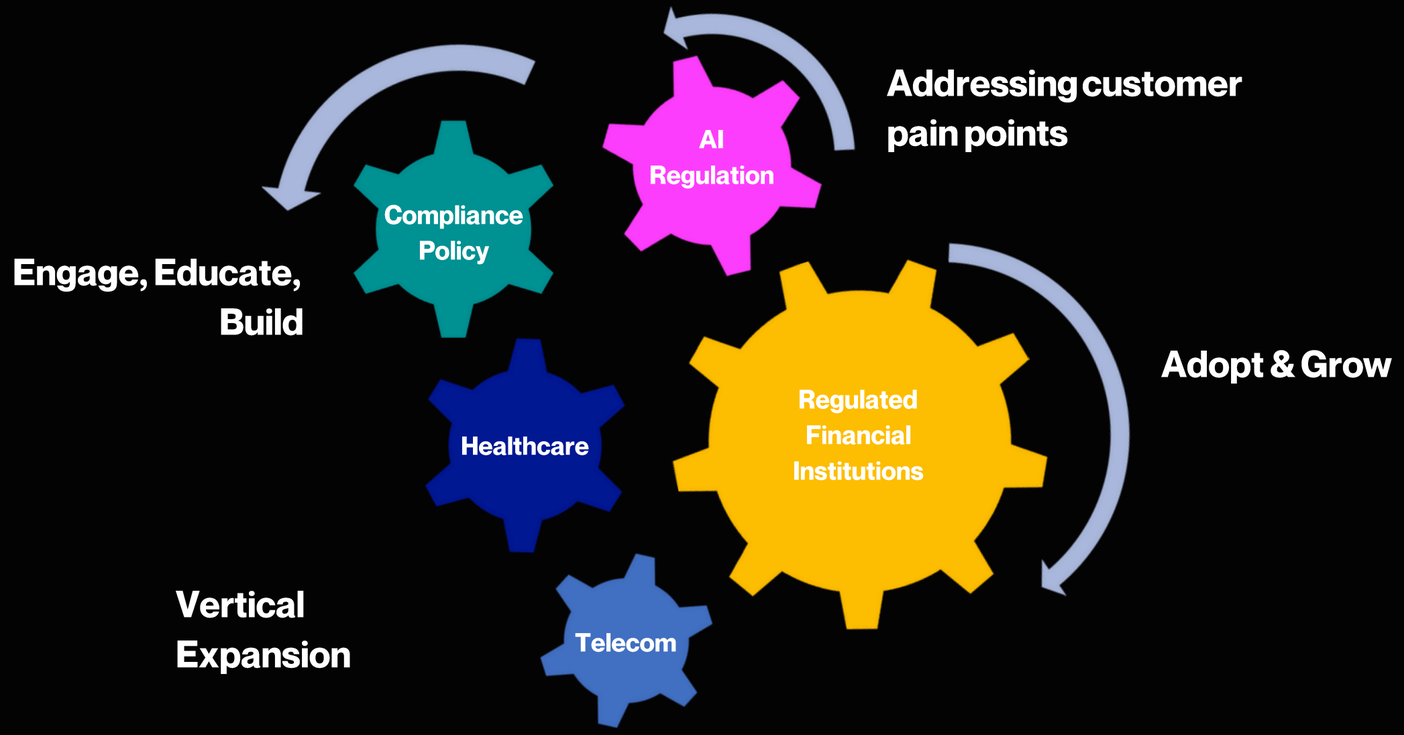


Cost Of Polygraf AI Vs Potential EU AI Act Penalties* For Data Exposure

Confidential and Proprietary

©2024 Polygraf Inc.

GTM Strategy: We Lead Policy-level Discussions



Confidential and Proprietary

©2024 Polygraf Inc.

Initial Focus Is On Regulated Financial Entities

Pilot Market Audience

563K
devices

$126M
market opportunity

Preliminary TAM

2.32M devices
($1.09B/year)

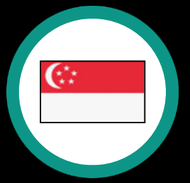
920K devices
($430M/year)

1.27M devices
($592M/year)

36K devices
($17M/year)

624K devices
($292M/year)

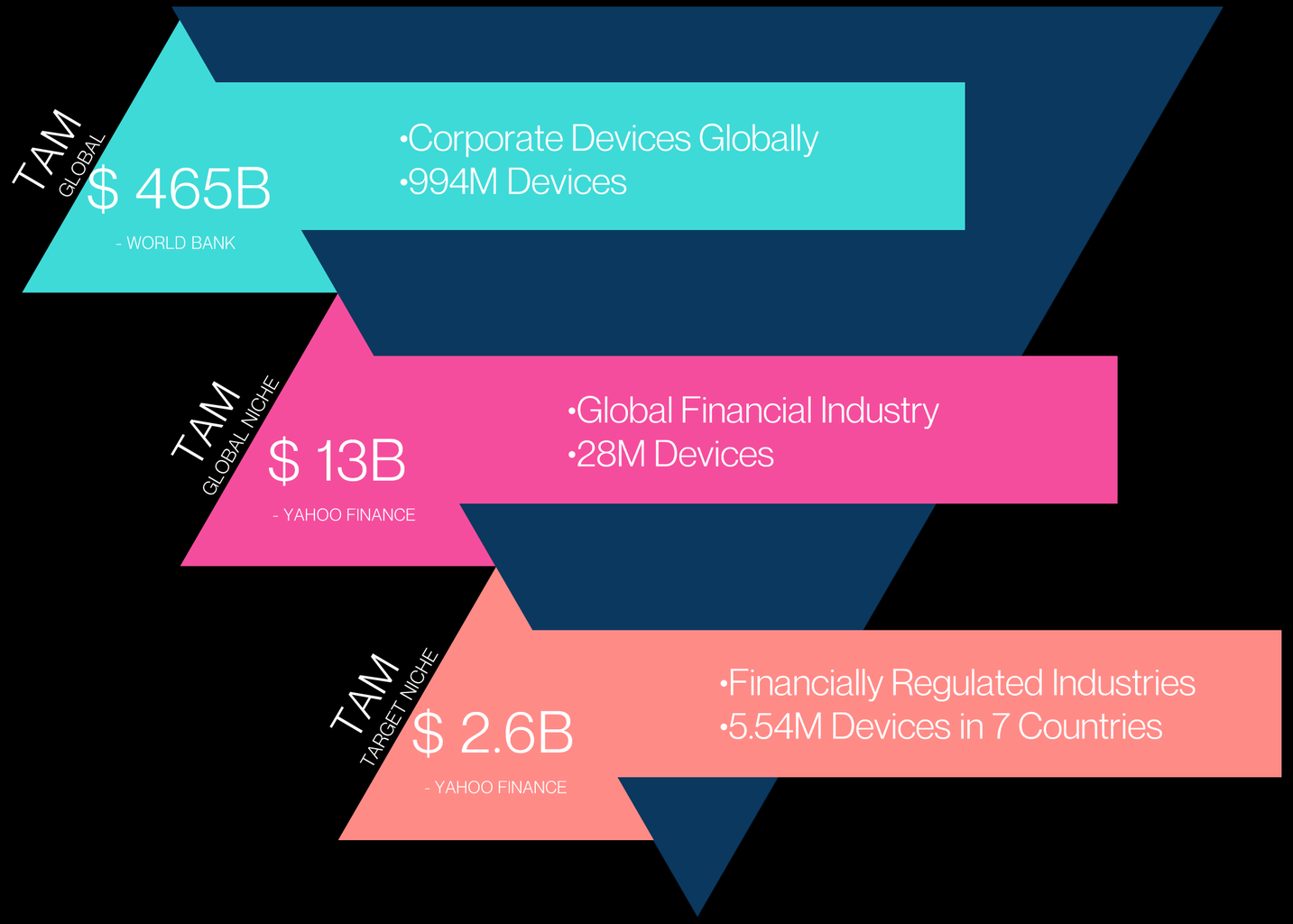
60K devices
($11M/year)


300K devices
($141M/year)

Confidential and Proprietary

©2024 Polygraf Inc.

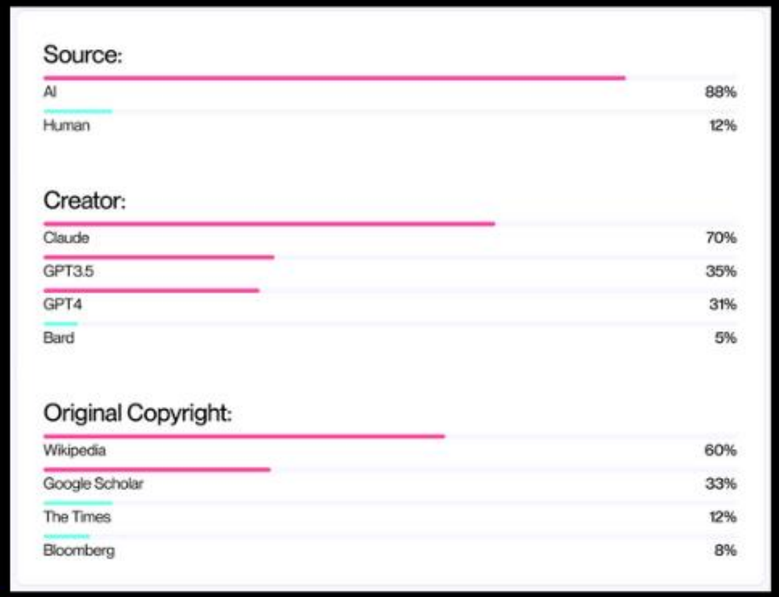
We Serve A Large Global Market



Confidential and Proprietary

©2024 Polygraf Inc.

Polygraf Is Recognized As An Industry Pioneer



TOP ANALYTICS STARTUP TO WATCH FOR GLOBALLY
- DEALROOM

TOP AI & DATA GOVERNANCE PRODUCT
- PRODUCTS THAT COUNT, MAR 2024

TOP 10 STARTUP OF THE YEAR SXSW
- ESTABLISHED, MAR 2024

TOP 5 SXSW AI SHOWDOWN
- AI TRAILBLAZERS, MAR 2024

PROGRAM MEMBER
- NVIDIA INCEPTION, JAN 2024

TOP AI STARTUP
- AUSTIN CHAMBER, MAR 2023

FINALIST
- NATIONAL SCIENCE FOUNDATION, Feb 2022

Confidential and Proprietary

©2024 Polygraf Inc.

Repeat, Exited Founding Team

YAGUB RAHIMOV

CEO & Founder

Professional trader and 2x founder. Youngest C-level in FX industry - scaled IronFX to world's 2nd largest brokerage ($0.5m to $110m+ AR), 7Marketz Group to Top 3 media group, leveraging ML since 2016.

VIGNESH KARUMBAYA

COO & Cofounder

Business strategist. Built the first B2B aggregated buying platform for the $50B+ US Specialty Retail segment. Management Consultant to Fortune 100 Hitech & ML leaders.

ANTON STEPANIUK

CMO & Cofounder

Strategic marketing executive with global & multiple European country-level leadership experience in the Fortune 100. Led Samsung Ukraine & Moldova through 2016 battery crisis to market dominance within 18 months.

TOGHRUL TAHIROV

Head of AI

Seasoned Machine Learning/AI leader and Cloud Architect, with extensive technical and cross-functional leadership experience with AI & Data Science teams, Meta Learning visionary.

Confidential and Proprietary

©2024 Polygraf Inc.

POLYGRAF

Clarity within Chaos.

YAGUB RAHIMOV

Founder & CEO
+1 (512) 227 1530
yagub@polygraf.ai

DISCLAIMER

Forward-Looking Statements
This presentation (the "Presentation") contains "forward-looking statements". Actual results may differ from the expectations, estimates and projections set forth herein and consequently, you should not rely on these forward-looking statements as predictions of future events. All statements that address activities, events or developments that Polygraf Inc. (the "Company") and Polygraf.ai (the "platform") intend, expect or believe may occur in the future are forward-looking statements. Words such as "continue," "anticipate," "could," "intend," "target," "may," "potential," "contemplate," "believe," "predict," "project," "plan," "should," "would," "will," "believe," "estimate," "budget," "forecast" and "expect" or the negative of these words or other similar terms or expressions are intended to identify such forward-looking statements. These forward-looking statements may relate to, without limitation, such matters as the Company's industry, business strategy, goals and expectations concerning market position, future operations, future performance or results, margins, profitability, capital expenditures, liquidity and capital resources, interest rates and other financial and operating information and the outcome of contingencies such as legal and administrative proceedings and the Company's expectations with respect to the anticipated financial impacts of the potential business combination transaction between the Company and the partners (the "Potential Transaction"), the satisfaction of closing conditions to the Potential Transaction and the timing of the completion of the Potential Transaction.

The forward-looking statements contained in the Presentation are subject to uncertainty and changes in circumstances. Should one or more of these factors fail to materialize, or should any of the Company's assumptions prove incorrect actual results may vary in material respects from those projected in the Presentation. While the Company may elect to update the Presentation, including, without limitation, any forward-looking statements to reflect new information, subsequent events or circumstances or otherwise, the Company undertakes no obligation to do so. These forward-looking statements should not be relied upon as representing the Company's assessments as of any date subsequent to the date of this Presentation. Accordingly, undue reliance should not be placed upon the forward-looking statements. Neither the Company nor any of their respective affiliates undertake any obligation to update this Presentation.

No Offer or Solicitation
This Presentation is for informational purposes only and is not a "solicitation" as defined in Section 14 of the Securities Exchange Act of 1934, as amended. This Presentation is neither an offer to purchase, nor a solicitation of an offer to sell, subscribe for or buy any securities or the solicitation of any vote in any jurisdiction pursuant to the business combination or otherwise, nor shall there be any sale, issuance or transfer of securities in any jurisdiction in contravention of applicable law. No offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended.

Use of Projections
The Presentation also includes certain statements, estimates, targets and projections that reflect management's assumptions concerning anticipated future performance. The Company did not hire any third-party auditors to study, review, compile or perform any procedures with respect to the projections for the purpose of their inclusion in the Presentation, and accordingly. These projections are for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. In the Presentation, certain of the above-mentioned projected information has been provided for purposes of providing comparisons with historical data. Such statements, estimates, targets and projections are based on significant assumptions and subjective judgments concerning anticipated results, which are inherently subject to risks, variability and contingencies, many of which are beyond the Company's control.

Industry and Market Data
In the Presentation, the Company rely on and refer to publicly available information and statistics regarding market participants in the sectors in which the Company competes and other industry data. Any comparison of the Company to the industry or to any of its competitors is based on this publicly available information and statistics and such comparisons assume the reliability of the information available to the Company. The Company obtained this information and statistics from third-party sources, including reports by market research firms and company filings. While the Company believes such third-party information is reliable, there can be no assurance as to the accuracy or completeness of the indicated information.

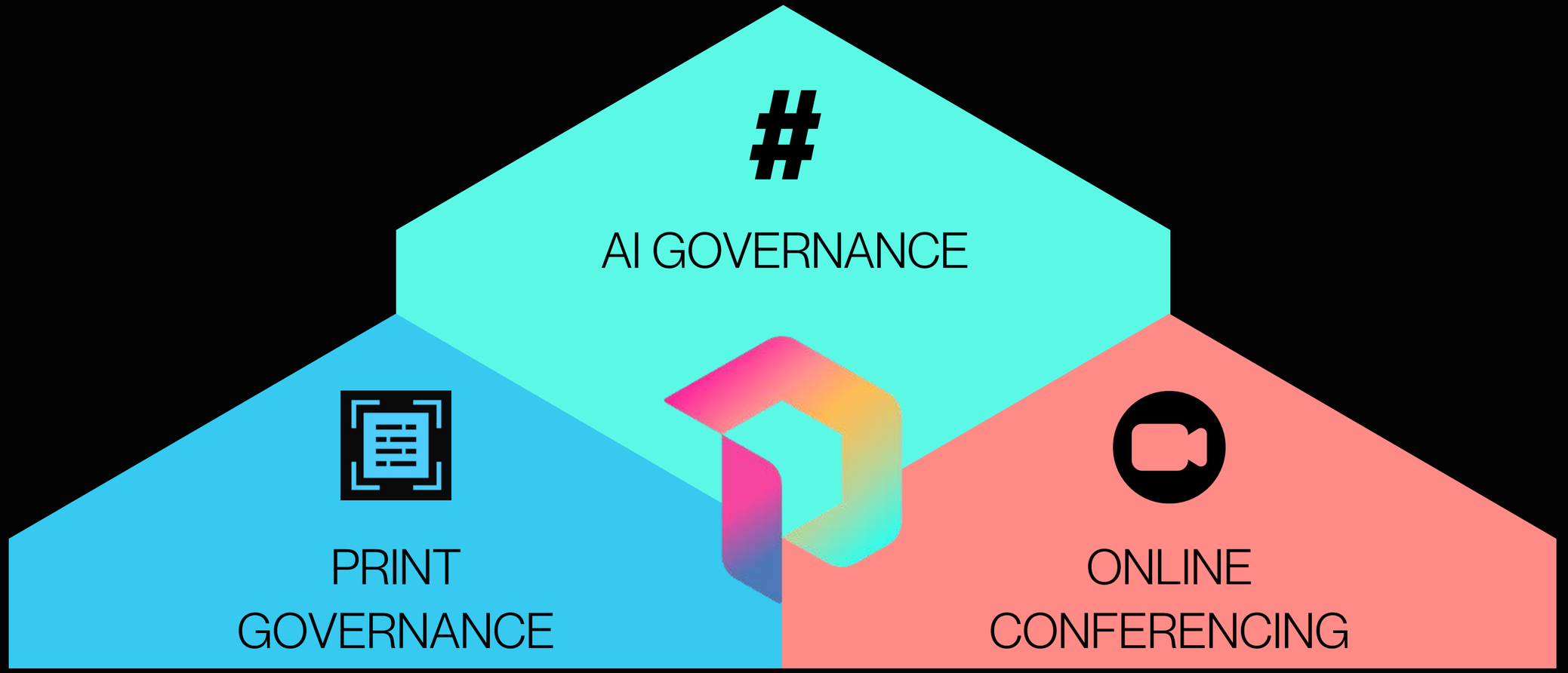
Trademarks
The Presentation may contain trademarks, service marks, trade names and copyrights of other companies, which are the property of their respective owners. Solely for convenience, some of the trademarks, service marks, trade names and copyrights referred to in the Presentation may be listed without the TM, SM, © or ® symbols, but the Company will assert, to the fullest extent under applicable law, the rights of the applicable owners, if any, to these trademarks, service marks, trade names and copyrights.

Financial and Other Information
The Presentation contains certain estimated preliminary financial results and key operating metrics. This information is preliminary and subject to change. As such, actual results may differ from the estimated preliminary results presented here.

Confidential and Proprietary

©2024 Polygraf Inc.

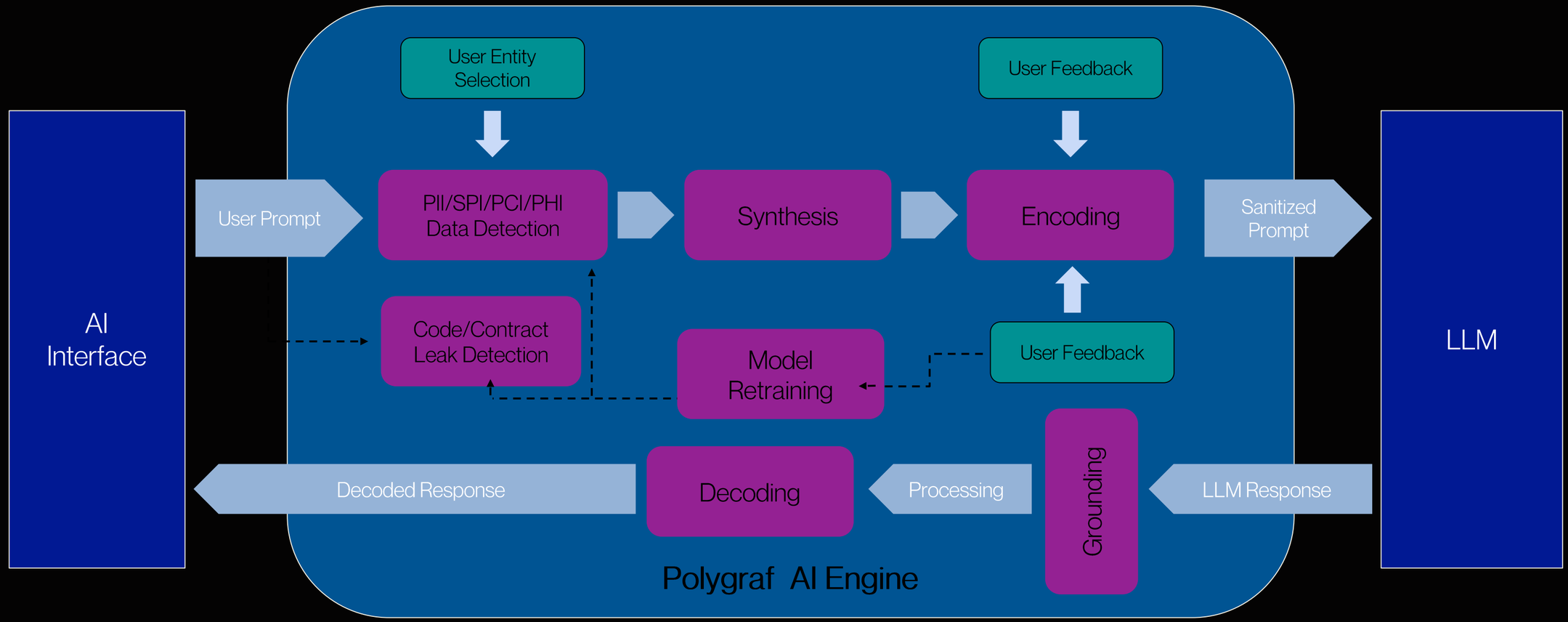
Data Governance Products



Confidential and Proprietary

©2024 Polygraf Inc.

How Polygraf Privacy Layer Works

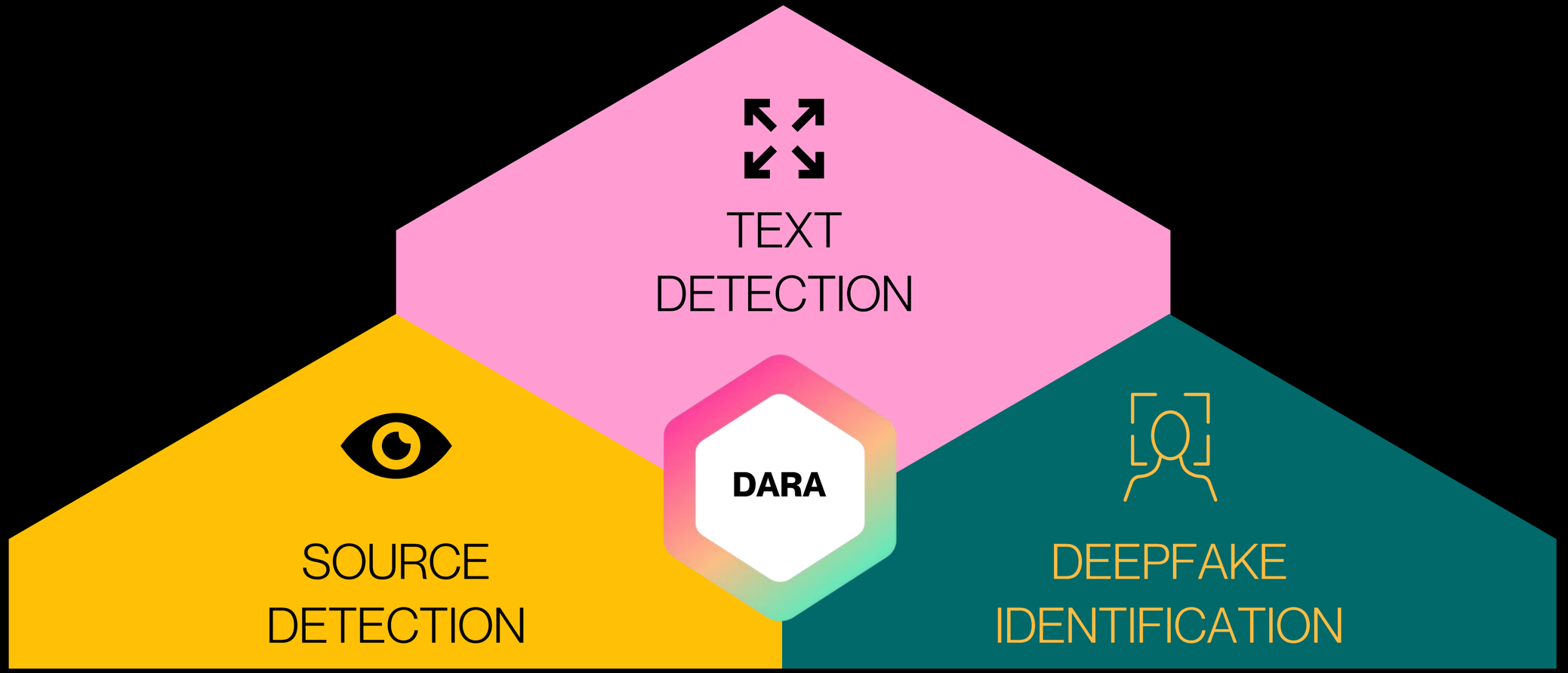


Our engine runs on CPU & RAM without the need for expensive GPUs

©2024 Polygraf Inc.

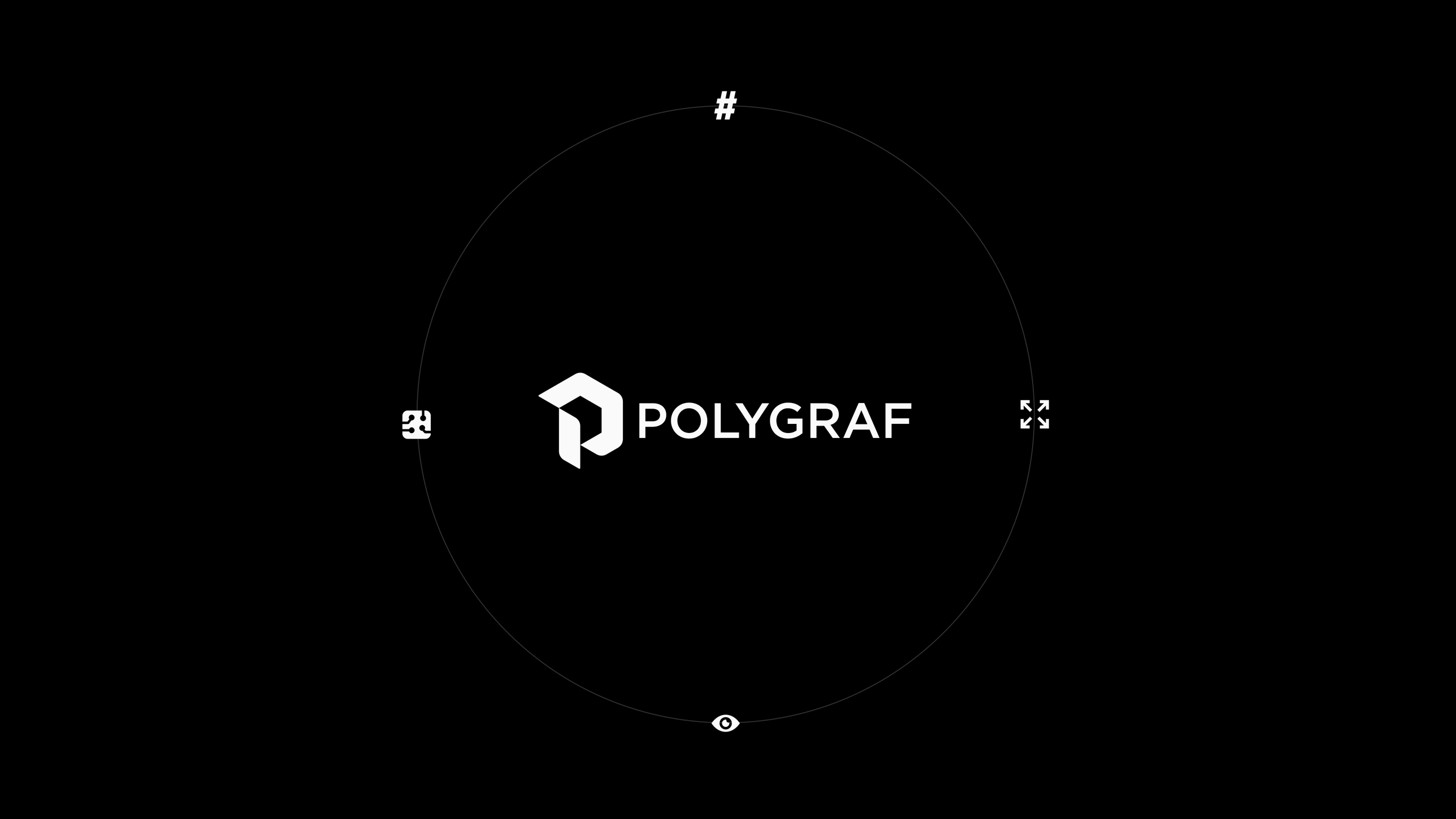
Confidential and Proprietary

We Don’t Need The Internet To Operate



Confidential and Proprietary

©2024 Polygraf Inc.


POLYGRAF